

IN THE UNITED STATES BANKRUPTCY COURT FOR THE
SOUTHERN DISTRICT OF MISSISSIPPI

IN RE: **WAREHOUSE 86, LLC**
Case No. 08-03423-EE

**ORDER FIXING TIME FOR HEARING ON THE
DISCLOSURE STATEMENT COMBINED WITH NOTICE THEREOF**

The Court, having considered the proposed Disclosure Statement filed by the Debtor-in-Possession on June 30, 2009 pursuant to §1125(b), it is

ORDERED that a copy of the proposed Disclosure Statement and Plan of Reorganization shall be transmitted to all creditors, shareholders and parties in interest; and it is further

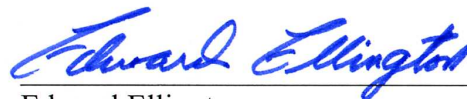
ORDERED AND NOTICE IS HEREBY GIVEN THAT a hearing shall be held on **Tuesday** the **25th** day of **August, 2009 at 1:30 p.m.** at the **Bankruptcy Courtroom, 100 East Capitol Street, Room 106, Jackson, Mississippi**, to consider and to rule on the adequacy of the information contained in the proposed Disclosure Statement and to hear any other matters properly before the Court; and it is further

ORDERED AND NOTICE IS HEREBY GIVEN THAT any person objecting to the adequacy of the information contained in said Disclosure Statement or desiring to propose modifications thereto shall submit such objections or proposed modifications to the Court, in writing, on or before the **20th** day of **August, 2009**, and shall serve a copy thereof upon the debtor's attorney, **Stephen W. Rosenblatt, P O Box 22567 Jackson Ms 39225-2567.**

ORDERED that the attorney for the Debtor-in-Possession shall cause to be mailed a copy of this Order to each creditor, shareholder and party in interest along with a copy of the proposed Disclosure Statement and proposed Plan of Reorganization.

ORDERED that this mailing be completed within **five** days from the date of the entry of this Order and the attorney for the debtor shall file a Certificate of Service with the Court.

ORDERED



Edward Ellington
United States Bankruptcy Judge

Dated: July 6, 2009